

SERIES

SERIES	TERM	ISSUE DATE	GUARANTEED MIN. INTEREST RATE	STARTING INDEX	CLOSING INDEX	MATURITY DATE	MAXIMUM RETURN	ACTUAL RATE OF RETURN
Serie 1	5 years	June 21, 2006	0.00%	100.00	110.96	June 21, 2011	65%	10.96%
Serie 2	7 years	June 21, 2006	0.00%	100.00	113.72	June 21, 2013	110%	13.72%
Serie 3	10 years	June 21, 2006	0.00%	100.00	115.95	June 21, 2016	Unlimited	15.95%
Serie 4	5 years	April 16, 2007	0.00%	100.00	98.17	April 16, 2012	65%	0.00%
Serie 5	10 years	April 16, 2007	0.00%	100.00	123.03	April 16, 2017	Unlimited	23.03%

COMPANIES IN THE EQUITY BASKET

SERIES	COMPANY (Bloomberg Code)	PRINCIPAL EXCHANGE	COUNTRY OF PRINCIPAL EXCHANGE
Series 1, 2, 3, 4 et 5	3M Co. (MMM US)	New York Stock Exchange (NYSE)	United States of America
	Archer-Daniels-Midland Company (ADM US)	New York Stock Exchange (NYSE)	United States of America
	Alcan Inc. (AL CN)	Toronto Stock Exchange (TSX)	Canada
	AREVA (CEI FP)	Euronext N.V. (Paris) (Euronext)	France
	BASF AG (BAS GR)	Deutsche Börse AG	Germany
	BHP Billiton Limited (BHP AU)	Australian Stock Exchange (ASX)	Australia
	Citigroup Inc. (C US)	New York Stock Exchange (NYSE)	United States of America
	Groupe Danone (BN FP)	Euronext N.V. (Paris) (Euronext)	France
	Diageo plc (DGE LN)	London Stock Exchange (LSE)	United Kingdom
	Exxon Mobile Corporation (XOM US)	New York Stock Exchange (NYSE)	United States of America
	FedEx Corp. (FDX US)	New York Stock Exchange (NYSE)	United States of America
	General Electric Company (GE US)	New York Stock Exchange (NYSE)	United States of America
	Hitachi, Ltd. (6501 JP)	Tokyo Stock Exchange (TSE)	Japan
	Honda Motor Co., Ltd. (7267 JP)	Tokyo Stock Exchange (TSE)	Japan
	HSBC Holdings plc (5 HK)	Hong Kong Stock Exchange (HKEx)	China
	Hutchison Whampoa Ltd. (13 HK)	Hong Kong Stock Exchange (HKEx)	China
	Hyundai Motor Company (005380 KS)	Korea Exchange (KRX)	South Korea
	ING Groep N.V. (INGA NA)	Euronext N.V. (Amsterdam) (Euronext)	The Netherlands
	Komatsu Ltd. (6301 JP)	Tokyo Stock Exchange (TSE)	Japan
	L'Oreal SA (OR FP)	Euronext N.V. (Paris) (Euronext)	France
	Motorola, Inc. (MOT US)	New York Stock Exchange (NYSE)	United States of America
	Nestle SA (NESN VX)	Swiss Exchange (SWX)	Switzerland
	Procter & Gamble (PG US)	New York Stock Exchange (NYSE)	United States of America
	Rio Tinto plc (RIO LN)	London Stock Exchange (LSE)	United Kingdom
	Roche Holding AG (ROG VX)	Swiss Exchange (SWX)	Switzerland
	Samsung Electronics Co., Ltd. (005930 KS)	Korea Exchange (KRX)	South Korea
	Suncor Energy, Inc. (SU CN)	Toronto Stock Exchange (TSX)	Canada
	TDK Corporation (6762 JP)	Tokyo Stock Exchange (TSE)	Japan
	Teck Cominco Limited - Class B (TCK/ B CN)	Toronto Stock Exchange (TSX)	Canada
	Total SA (FP FP)	Euronext N.V. (Paris) (Euronext)	France